

Xtrackers Digital Markets ETC AG

Official notice regarding the listing on BX Swiss of the following Exchange Traded Products:

Xtrackers Galaxy Physical Ethereum ETC (XETH BX)

Issuer name and registered office Xtrackers Digital Markets ETC AG
c/o Vistra Zürich AG, Talstrasse 83, 8001 Zurich, Switzerland

The Issuer is a Swiss corporation registered in the commercial register of Zurich under the number CHE-224.432.590. It was incorporated on 7 November 2023 and its purpose is the issuance of exchange traded products and other financial products.

Security number, ISIN, ticker, currency, trading currency, place of initial listing

Exchange Traded Product	Swiss Security Number	ISIN	Ticker	Number of initial products issued	Currency	Trading Currency on BX	Place of initial listing
Xtrackers Galaxy Physical Ethereum ETC	131573226	CH1315732268	XETH BX	315,000	USD	CHF	Deutsche Börse Xetra

Listing place The Exchange Traded Products are already listed on the Deutsche Börse Xetra and are now being listed on BX Swiss as well.

Form The Exchange Traded Products have been issued in the form of simple uncertificated securities (*Wertrechte*) in accordance with art. 973c of the Swiss Code of Obligations.

Settlement The Exchange Traded Products are cleared and settled through SIX SIS Ltd.

Paying Agents State Street Bank International GmbH Munich, Zürich Branch, as Swiss Paying Agent and Principal Paying Agent.

Market Making The Issuer has entered into a market making agreement with Lang & Schwarz TradeCenter AG & Co. in respect to a market making in the Exchange Traded Products on BX Swiss.

Prospectus Only the prospectus (consisting of the EU base prospectus dated 19 March 2024 and, where applicable, the supplements thereto, and the final terms of each Exchange Traded Product) is decisive for the listing and contains the complete information on each of the Exchange Traded Products. The listing prospectus is available in English free of charge from the registered office of the Issuer or on the website www.etf.dws.com.

Financials Financial Statements in accordance with applicable accounting standards and the requirements of Swiss law will be available on the website

www.etf.dws.com. The Issuer will prepare annual financial statements for the first time as of the balance sheet date of September 30, 2024.

First trading day October 15, 2024

Sales restrictions The offering or purchase of the Exchange Traded Products are subject to the restrictions set out in the EU base prospectus.

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This official notice is not a prospectus within the meaning of the Financial Services Act. This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of Xtrackers Digital Markets ETC AG.

This document and the information contained herein is not for publication or distribution into the United States of America and should not be distributed or otherwise transmitted into the United States or to U.S. persons (as defined in the U.S. Securities Act of 1933, as amended (the "Securities Act")) or publications with a general circulation in the United States. This document does not constitute an offer or invitation to subscribe for or to purchase any securities in the United States of America. The securities referred to herein have not been and will not be registered under the Securities Act or the laws of any state and may not be offered or sold in the United States of America absent registration or an exemption from registration under Securities Act. There will be no public offering of the securities in the United States of America.

The ETPs are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes ("CISA"), as amended, and are not licensed thereunder. Therefore, the ETPs are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA. Accordingly, investors do not have the benefit of the specific investor protection provided under the CISA.

Zurich, 15 October 2024

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